UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re: Bky No. 09-50779

Dennis E. Hecker, Chapter 7

Debtor.

NOTICE OF HEARING AND EXPEDITED MOTION FOR APPROVAL OF SETTLEMENT AGREEMENT

TO: DEBTOR AND OTHER ENTITIES SPECIFIED IN LOCAL RULE 9013-3.

- 1. Plaintiff Randall L. Seaver, the Chapter 7 Trustee (the "Trustee") in the above-captioned Bankruptcy Case, moves the Court for the relief requested below and gives notice of hearing herewith.
- 2. The Court will hold a hearing on this motion on September 16, 2010 at 9:30 a.m. before the Honorable Robert Kressel in Courtroom No. 8 West, United States Courthouse, 300 South Fourth Street, Minneapolis, Minnesota, or as soon thereafter as counsel can be heard.
- 3. As this Motion is brought on an <u>expedited basis</u>, any response to this Motion must be filed and served by delivery as soon as possible and suggestion is made that a response should be filed at least twenty-four (24) hours prior to the hearing. UNLESS A RESPONSE IS TIMELY SERVED AND FILED, THE COURT MAY GRANT THE MOTION WITHOUT A HEARING.
- 4. This court has jurisdiction over this motion pursuant to 28 U.S.C. §§ 157 and 1334, Fed. R. Bankr. P. 5005 and Local Rule 1070-1. This proceeding is a core proceeding. The petition commencing this Chapter 7 case was filed on June 4, 2009. The case is now pending in this Court.
- 5. This motion arises under Fed. R. Bankr. P. 2002(a)(3) and Fed. R. Bankr. P. 8001(c)(1) ("Voluntary dismissal [of Appeal]; Before docketing"). This motion is filed under

Fed. R. Bankr. P. 9013, and Local Rules 9013-1. The Trustee seeks approval of an Addendum to the Settlement Agreement that was previously approved by this Court. The Addendum to the Settlement Agreement is attached hereto as Exhibit A.

BACKGROUND

I. THE PSA AGREEMENT

- 6. On or about April 16, 2009, Twin Cities Automotive, LLC ("TCA") and Inver Grove Motors, LLC, d/b/a Denny Hecker's Inver Grove Toyota (the "Seller") entered into a Purchase Agreement (the "Purchase Agreement") pursuant to which TCA was to acquire all or substantially all of the assets of the Toyota automobile dealership owned by Seller and operated out of a location in Inver Grove Heights, Minnesota.
- 7. In connection with the Purchase Agreement, the Debtor and TCA entered into a Personal Services Agreement (the "PSA") which provided for, among other things, payments to the Debtor in 48 equal monthly installments of \$20,833.33 each, commencing as of the date of the closing of the Purchase Agreement.
- 8. Toyota Motor Sales USA ("TMS") and its affiliates held certain rights of first refusal with respect to the sale of all or a substantial portion of the assets comprising Seller's dealership operations and real property upon which it was operated. TMS exercised its right of first refusal and thereafter assigned its interest in the Purchase Agreement to Stephen J. McDaniels, who subsequently assigned his rights therein to Midwest Motors, LLC ("Midwest Motors"). Pursuant to the assignment, Midwest Motors assumed all of the rights and obligations under the PSA.

II. THE BANKRUPTCY AND INTERIM STIPULATION

9. Prior to the closing of the Purchase Agreement between Seller and Midwest Motors, on June 4, 2009, Hecker filed his petition for voluntary relief under Chapter 7 of the

Bankruptcy Code.

10. Pursuant to a settlement including the Trustee and interested parties, it was agreed that the sale could proceed, with all parties reserving their rights as to the PSA. It was further agreed that payments made pursuant to the PSA be held in trust by the Trustee pending further order of this Court. The purchase of the properties and the dealership assets were approved by this Court pursuant to an Order dated June 18, 2009, which approved the settlement agreement between the Trustee, Seller, Midwest, the Debtor, and other parties.

III. THE PSA DISPUTE

- 11. On September 29, 2009, the Trustee commenced the PSA Dispute seeking a determination, among other things, of the respective rights and interests of the Debtor, Trustee, Seller and Defendant Parties in and to amounts payable under the PSA. The Trustee's Adversary Complaint further seeks surcharge of the proceeds pursuant to 11 U.S.C. § 506(c), in recognition of the Trustee's preservation of amounts payable under the PSA for the benefit of creditors.
- 12. In the PSA Dispute, Hecker, Chrysler Financial Services Americas LLC ("Chrysler"), Toyota Financial Savings Bank ("TFSB"), and Toyota Motor Credit Corporation ("TMCC") have each claimed rights and interests in and to the amounts payable under the PSA. The Trustee, Chrysler, TMCC, and TFSB have further claimed that amounts payable under the PSA were disguised purchase consideration and constitute an attempted diversion to Hecker of the proceeds of the Seller's assets and the related real property and improvements thereon sold by JH110 and JH Akron to LKMCD Poperties, LLC ("LKMCD").
- 13. Midwest Motors, in turn, has asserted that it was entitled to cancel the PSA, to seek return of amounts paid by Midwest Motors into escrow with the Trustee, and further sought an Order terminating Midwest Motors' obligations under the PSA and the cessation of any rights and obligations of Midwest Motors under the PSA to Hecker or any third party.

IV. SETTLEMENT OF PSA DISPUTE

- 14. During the litigation of the PSA Dispute, Midwest Motors agreed to pay the sum of \$500,000 in full satisfaction of any and all obligations which Midwest Motors and/or LKMCD may have had to any party, including Hecker, under the PSA (the "Settlement Agreement"). Under the Settlement Agreement, the Trustee is entitled to retain the sum of \$65,000 out of the funds currently held in trust for the benefit of the bankruptcy estate. Remaining proceeds are to be divided among the Defendant Parties as specified in the Settlement Agreement.
- 15. In addition, a \$100,000 promissory note in favor of Midwest Motors was to be cancelled and returned to Hecker, and Midwest Motors was to deliver to the Debtor free and clear title to a 2007 Toyota Tundra pickup truck.

V. MOTIONS FOR SUMMARY JUDGMENT AND TO APPROVE SETTLEMENT

- 16. On June 28, 2010, the Trustee, Midwest Motors, Chrysler, TMCC and TFSB, filed motions for summary judgment and to approve the Settlement Agreement entered into by the parties, excluding Hecker. [See ADV. No. 09-5045, DOCKET Nos. 76, 77.]
 - 17. Hecker opposed those motions on various grounds.
- 18. After a hearing on the motions for summary judgment, this Court issued an Order granting the motions, which resulted in dismissal of Hecker's claims and approval of the Settlement Agreement. Judgment was entered on July 20, 2010.

VI. APPEAL

19. On August 3, 2010, Hecker filed a Notice of Appeal, seeking review with the District Court of the Bankruptcy Court's Judgment of Dismissal in this matter.

¹ The Settlement Agreement was filed with the Court in the Adversary Proceeding, Adv. No. 09-5045, as Exhibit J to the Affidavit of Andrew Mortazka. (*See Docket No. 76.*)

VII. SETTLEMENT OF APPEAL

20. After the filing of the Appeal, Hecker agreed to dismiss the appeal in exchange for, among other things, payment of \$30,000 from TFSB, as specifically outlined in the Addendum to the Settlement Agreement (Exhibit A). In addition to the payment, the parties agree to refrain from execution upon Hecker for 10 days after the entry of an Order approving the settlement and the filing of a stipulation for dismissal the appeal by Hecker.

VIII. OTHER MATERIAL PROVISIONS

- 21. The Settlement Agreement is contingent upon Bankruptcy Court approval. In the event that the Court does not approve this settlement, Hecker will not file a dismissal of the appeal and the appeal will continue in the ordinary course.
- 22. The Trustee believes that the settlement is in the best interest of creditors of this estate.
- 23. Expedited relief is required as the Addendum has a sunset provision of September 20, 2010 and there exists pending deadlines related to the Appeal.
 - 24. The Trustee gives notice that he may testify at the hearing of this matter.

WHEREFORE, the Trustee requests an Order of the Court:

- 1. Granting the Trustee's motion for approval of the Addendum to the Settlement Agreement.
- 2. For such other and further relief as may be just and equitable under the circumstances of this case.

LEONARD, O'BRIEN SPENCER, GALE & SAYRE, LTD.

Dated: September 10, 2010

ATTORNEYS FOR TRUSTEE RANDALL L. SEAVER

427494

VERIFICATION

/e/ Randall L. Seaver Dated: September 10, 2010	I, Randall L. Seaver, Trustee, the moving party named in the foregoing notice of heari and motion, declare under penalty of perjury that the foregoing is true and correct according the best of my knowledge, information and belief.	
	Dated: September 10, 2010	/e/ Randall L. Seaver

ADDENDUM TO SETTLEMENT AGREEMENT

This Addendum to Settlement Agreement is entered into on August 30, 2010, among and between Dennis E. Hecker ("Hecker"); Randall Seaver, Chapter 7 Trustee ("Trustee"); Midwest Motors, LLC ("Midwest Motors"); LKMCD Properties, LLC ("LKMCD"); Chrysler Financial Services Americas, LLC ("Chrysler"); Toyota Motor Credit Corporation ("TMCC"); Toyota Financial Savings Bank ("TFSB"); Inver Grove Motors, LLC, d/b/a Denny Hecker's Inver Grove Toyota ("Seller"); Jacob Holdings of Highway 110 LLC ("JH110") and Jacob Holdings of Akron Avenue LLC ("JH Akron") (collectively, the "Settling Parties").

RECITALS

WHEREAS, Hecker is currently the debtor in a chapter 7 bankruptcy case known as In re Dennis E. Hecker currently pending in the United States Bankruptcy Court for the District of Minnesota as Bky. No. 09-50779 (the "Case").

WHEREAS, Trustee, Midwest Motors, LKMCD, Chrysler, TMCC, TFSB, Seller, JH 110, and JH Akron entered into a settlement agreement on May 24, 2010 (the "Settlement Agreement"), and subsequently sought approval of the Settlement Agreement from the Bankruptcy Court in the Case.

WHEREAS, Hecker objected to approval of the Settlement Agreement.

WHEREAS, the Bankruptcy Court authorized the Trustee to enter into the Settlement Agreement on June 16, 2010 ("Settlement Order"), over Hecker's objection.

WHEREAS, on June 28, 2010, the Trustee, Midwest Motors, Chrysler, TMCC and TFSB, filed in Adv. No. 09-5045 (the "PSA Action") and Adv. No. 10-05015 (the "Interpleader Action") motions for default judgment, summary judgment, and to approve the Settlement Agreement entered into by the parties (the "Motions"), excluding Hecker.

WHEREAS, the Bankruptcy Court granted the Motions and Judgment was entered in the PSA Action and the Interpleader Action on July 20, 2010 (the "Judgment").

WHEREAS, pursuant to the Judgment, Midwest Motors remitted to Mackall, Crounse & Moore, PLC, the funds due under the Settlement Agreement.

WHEREAS, pursuant to the Judgment, Midwest Motors delivered title to a 2007 Toyota Tundra, VIN 5TBDV58187S458 ("Toyota Tundra") to Hecker.

WHEREAS, Hecker appealed the Judgment in the PSA Action on August 3, 2010 (the "Appeal").

WHEREAS, the Settling Parties have stipulated to dismiss the Appeal provided the conditions set forth in this Addendum to Settlement Agreement are met.

NOW THEREFORE, in consideration of the foregoing, the parties have agreed to the following additional conditions to the Settlement Agreement:

AGREEMENT

A. Settlement Agreement

- 1. Unless otherwise qualified or modified in this Addendum to Settlement Agreement, all terms and conditions of the Settlement Agreement remain enforceable and are in addition to any terms or conditions in this Addendum to Settlement Agreement.
- 2. By entering into this Addendum to Settlement Agreement, Hecker agrees to be bound by the terms and conditions of the Settlement Agreement as if he were a party thereto.
- 3. This Addendum to Settlement Agreement is contingent upon (i) the Bankruptcy Court's approval of entry into the Addendum by the Trustee (the "Approval Order") and (ii) the dismissal of the Appeal.

B. Payment

- 1. Upon execution of this Addendum to Settlement Agreement, TFSB agrees to immediately wire \$30,000 (the "Addendum Funds") to the trust account of John R. Neve, attorney for Hecker.
- 2. TFSB's obligation to remit the Addendum Funds in this Addendum to Settlement Agreement does not lessen or otherwise modify TFSB's, or any other party's, obligations under the Settlement Agreement.
- 3. Following deposit in the trust account of John R. Neve, the Addendum Funds shall not be disbursed until after both (i) entry of the Approval Order and (ii) dismissal of the Appeal.
- 4. In no event shall Hecker, or any designee of Hecker other than John R. Neve, receive more than \$15,000 from the Addendum Funds.
- 5. In the event this Addendum to Settlement Agreement is rejected by the United States Bankruptcy Court, District of Minnesota, or the United States District Court, District of Minnesota, then the Addendum Funds shall be immediately returned to TFSB.
- 6. In the event that the Approval Order has not been entered on or before September 20, 2010, then TFSB at its sole and absolute discretion may request that the Addendum Funds be returned to TFSB and, following such request in writing to John Neve, such funds shall be immediately returned to TFSB.

C. Stay of Execution

- 1. For the period from the date of the execution of this Addendum to Settlement Agreement and ending 10 days after entry of the Approval Order, all of the Settling Parties agree to forbear from (i) levying on or garnishing the Addendum Funds and (ii) repossessing the Toyota Tundra.
- 2. The Settling Parties' agreement to forbear under paragraph C.1. of this Addendum to Settlement Agreement is strictly limited to this Addendum to Settlement Agreement for the period provided for herein and in no way modifies or precludes any other rights or remedies the Settling Parties may have against Hecker or property of Hecker.

D. Hecker Release

1. In exchange for the payments received herein and under the Settlement Agreement, Hecker hereby releases the other Settling Parties, their predecessors, successors and assigns, along with the current and former officers, directors, shareholders, members, employees, agents, representatives, parent corporations, subsidiaries and affiliates from any and all claims, counterclaims, actions, losses, damages, costs and expenses (including attorneys' fees) or otherwise that have been or should have been raised in and to the PSA Action, the \$100,000 loan made by LKMCD to Hecker, the Toyota Tundra to be transferred to Hecker by Midwest Motors pursuant to the Settlement Agreement, the Interpleader Action, or any and all rights Hecker may have in the funds subject to the Interpleader Action, or that Hecker may have against Midwest Motors, LKMCD or their respective officers, directors, shareholders and members related to the original breaches allegedly giving rise to the PSA Dispute or the Interpleader Action.

E. General

- 1. As soon as reasonably practicable, the Trustee shall file a motion seeking the Approval Order.
- 2. As soon as reasonably practicable following entry of the Approval Order, Hecker shall cause the Appeal to be dismissed with prejudice.
- 3. This Agreement shall be governed by the laws of Minnesota and any applicable provisions of Title 11 of the United States Code. The Court in which Debtor's bankruptcy case is pending shall retain jurisdiction over enforcement and interpretation of this Agreement.
 - 4. This Agreement may be executed in any number of counterparts.

AGREED AND ACCEPTED:	
Dated: August , 2010	CHRYSLER FINANCIAL SERVICES AMERICAS LIC By The Johnson Tanet B. Toronski Its: V.P. Denler Cylit Natl Auts
	MIDWEST MOTORS, LLC
Dated: August , 2010	ByStephen J. McDaniels Its: Chief Manager
	LKMCD PROPERTIES, LLC
Dated: August , 2010	ByStephen J. McDaniels Its: Chief Manager
	TOYOTA MOTOR CREDIT CORPORATION
Dated: August , 2010	By Its:
	TOYOTA FINANCIAL SERVICES BANK
Dated: August , 2010	n
Daicu. August , 2010	Its:
Dated: August , 2010	Randall L. Seaver, Trustee

Dated: August , 2010	Ву
	Its:
	MIDWEST MOTORS, LLC
Dated: August , 2010	By Stephen J. McDaniels Its: Chief Manager
	LKMCD PROPERTIES, LLC
Dated: August , 2010	ByStephen J. McDaniels Its: Chief Manager
	TOYOTA MOTOR CREDIT CORPORATION
Dated: August , 2010	Ву
	Its:
	TOYOTA FINANCIAL SAVINGS BANK
Dated: August , 2010	Ву
	Its:
Dated: August , 2010	Randall I. Seaver Trustee

	**
Dated: August , 2010	By.
	118:
*	MIDWEST MOTORS, LLC

Dated: August 2010	By
e .	Stephen J. McDaniels Its: Chief Manager
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	Stephen I. McDaniels: Its: Chief Manager
×	TOYOTA MOTOR CREDIT CORPORATION
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Dated: August2010	By Hand
	Katherine Adkins Its: V:P. & General Counsel
	TOYOTA PINANCIAL SAVINGS BANK
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> New Carry	Randall L. Seaver, Trustee

Dated: August , 2010	Ву
	Its:
	MIDWEST MOTORS, LLC
Dated: August , 2010	ByStephen J. McDaniels Its: Chief Manager
	LKMCD PROPERTIES, LLC
Dated: August , 2010	ByStephon J. McDaniels Its: Chief Manager
	TOYOTA MOTOR CREDIT CORPORATION
Dated: August , 2010	By
Dated: August , 2010	By John C. Harton Its: Pars after C. Fals Fur
Dated: August , 2010	Randall L. Seaver, Trustee

Dated: August , 2010	Ву
	Its:
	MIDWEST MOTORS, LLC
Dated: <u>August</u> , 2010	By Stephen J. McDaniels Its: Chief Manager
	LKMCD PROPERTIES, LLC
Dated: <u>August</u> , 2010	ByStephen J. McDaniels Its: Chief Manager
	TOYOTA MOTOR CREDIT CORPORATION
Dated: August , 2010	By
	Its: TOYOTA FINANCIAL SAVINGS BANK
Dated: August , 2010	Ву
	Its:
Dated: August , 2010	Randall L. Seaver, Trustee

INVER GROVE MOTORS LLC

Dated: August , 2010	By Randall L. Seaver Trustee
	JACOB HOLDINGS OF HIGHWAY 110 LLC
Dated: August , 2010	By Randall L. Seaver Trustee
	JACOB HOLDINGS OF AKRON LLC
Dated: August , 2010	By Randall L. Seaver Trustee
Dated: August , 2010	Dennis E. Hecker

Dated: August , 2010

GRAY, PLANT, MOOTY, MOOTY &

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Dated: August 7, 2010

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Dated: August , 2010

Dated: August , 2010

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ATTORNEYS FOR DEFENDANT AND DEBTOR DENNIS E. HECKER

APPROVED AS TO FORM AND CONTENT:

Dated: August , 2010 MACKALL, CROUNSE & MOORE, PLC

Dated: August , 2010

Dated: August 30, 2010

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September 3 Dated: <u>August</u>, 2010

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UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re:	BKY No. 09-50779
Dennis E. Hecker,	Chapter 7
Debtor.	
UNSWORN CERTIFI	CATE OF SERVICE
I hereby certify that on September 10, 2010, I cau	used the following documents:
Notice of Hearing and Expedited Motion and Order (proposed)	n for Approval of Settlement Agreement

delivered by automatic e-mail notification pursuant to ECF and this constitutes service or notice pursuant to Local Rule 9006-1(a).

to be filed electronically with the Clerk of Court through ECF, and that the above documents will be

I further certify that I caused a copy of the foregoing documents to be mailed by first-class mail, postage paid to the following:

SEE ATTACHED SERVICE LIST

/e/ Stephanie Wood

Dated: September 10, 2010

Stephanie Wood 100 South Fifth Street, Suite 2500 Minneapolis, MN 55402 (612) 332-1030

427502

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UNITED STATES BANKRUPTCY COURT DISTRICT OF MINNESOTA

In re:		Bky No. 09-50779
Dennis E. He	ecker,	Chapter 7
Debtor.		
ORDER		
This m	atter came before the court on the mor	tion of Randall L. Seaver, trustee, seeking an
order authori	zing approval of an addendum to a s	ettlement agreement previously approved by
this Court.		
Based	l upon all the files, records and proceed	lings herein,
IT IS	ORDERED:	
1.	The trustee's request for expedited re	lief is granted.
2.	The trustee's motion for approval of the settlement agreement is granted.	
Dated:		
		U.S. Bankruptcy Judge
427498		